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E-Filed on 1/9/08

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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

USA CAPITAL REALTY ADVISORS,
LLC,

USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED
FUND, LLC,

USA SECURITIES, LLC,

Debtors.

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

**NOTICE OF ERRATA RE
SIXTEENTH OMNIBUS
OBJECTION OF THE USACM
LIQUIDATING TRUST TO PROOFS
OF CLAIM FOR LACK OF
DOCUMENTATION**

Date of Hearing: February 21, 2008
Time of Hearing: 9:30 a.m.

Affects:

- ☐ All Debtors
☒ USA Commercial Mortgage Company
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC
☐ USA Securities, LLC

On January 7, 2008, Counsel for the USACM Liquidating Trust (USACM Trust) filed two documents, which are reflected on the Court's docket as the Sixteenth Omnibus Objection of the USAMC Liquidating Trust to Proofs of Claim For Lack of Documentation with Certificate of Service [DE 5584], (the "Objection") and the Notice of Hearing Regarding Sixteenth Omnibus Objection of the USACM Trust to Proofs of Claim

LEWIS
AND
ROCA
LLP
LAWYERS

1 For Lack of Documentation [DE 5585], (the "Notice"). The Notice indicates that the
2 Court will consider the Objection on February 21, 2008 at 9:30 a.m.

3 Counsel for the USACM Trust hereby gives notice that the document docketed and
4 filed on January 7, 2008 as the Objection at DE 5584 was in fact a second copy of the
5 Notice. When Counsel for the USACM Trust discovered this error on January 8, 2007, he
6 corrected it by filing the Sixteenth Omnibus Objection with the Court at DE 5602.

7 Notwithstanding the filing error on January 7, 2008, all claimants who may be affected by
8 the Objection and whose claims are listed on Exhibit A to the Objection were, as reflected
9 on the Objection's certificate of service, correctly served with a copy of the Objection and
10 Notice on January 7, 2007.

11 DATED: January 9, 2008.

12
13 **LEWIS AND ROCA LLP**

14 By: /s/ Rob Charles (#6593)

15 Susan M. Freeman, AZ 4199 (*pro hac vice*)

16 Rob Charles, NV 6593

Counsel for USACM Liquidating Trust

17 **PROOF OF SERVICE**

18 COPY of the aforementioned sent via e-
19 mail or U.S. First Class Mail on January
20 9, 2008 to the parties listed Exhibit A
attached hereto.

21 /s/ Christine E. Laurel

22 Christine E. Laurel
23 Lewis and Roca LLP
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